

THIS AGREEMENT, made this _____ day of _____, 20___, between _____ (hereinafter referred to as the “Donor”) and _____ [*name of bank or trust company*], having its principal office in the City and State of New York (hereinafter referred to as the “Trustee”).

WITNESSETH:

WHEREAS, the Donor desires to create a Trust of the property hereinafter specified for the public charitable, educational, and scientific purposes hereinafter set forth.

NOW, THEREFORE, in consideration of the premises and of the mutual covenants herein contained, the Donor does hereby assign, convey, transfer, and deliver to the Trustee the property set forth in the schedule hereto annexed, TO HAVE AND TO HOLD the same and any other property which the Trustee may hereafter at any time hold or acquire hereunder (hereinafter referred to as the “trust estate”) IN TRUST, NEVERTHELESS, as part of The New York Community Trust, subject to the terms and conditions herein set forth:

FIRST: The Trust hereby created shall be known as the _____ Fund.

SECOND: The Trustee shall hold, manage, invest, and reinvest the trust estate, shall collect the income and shall pay and disburse the annual Distribution Amount for public charitable, educational, and scientific uses and purposes, in accordance with the provisions specified in the “Resolution and Declaration of Trust creating ‘The New York Community Trust’” heretofore adopted by the Board of Directors of the Trustee, all of which provisions are hereby incorporated by reference and conclusively assented to and adopted.

THIRD: The Donor desires that the annual Distribution Amount of the trust estate be paid to _____ [*list organizations and specify dollar amount, percentage, fraction, or share if desired and purpose if any*]. *

* We recommend including the following language: **After 20 years of distributions** {*or- When any such organization has received \$x*}, **I desire that the annual Distribution Amount be used for** _____ [*define a broad field- or fields-of-interest, such as health, education, legal services, child welfare, etc.*]

IN WITNESS WHEREOF, the parties hereto have executed this instrument in duplicate as of the date and year first above written.

BY: _____
DONOR

BY: _____
TRUSTEE

DONOR ACKNOWLEDGEMENT/NOTARY AS TO DONOR

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this ____ day of _____, _____, before me personally came _____
_____, to me known and who did depose and say that s/he executed
the annexed agreement.

Notary Public